



## ALLFINANZ Case Viewer

Giving underwriters access to automated underwriting results

[www.munichre.com/automation-solutions](http://www.munichre.com/automation-solutions)

### Highlights

Search for cases that have come through automated underwriting

View all information collected from the automated underwriting process

Increase the efficiency of your Underwriting Department

Reduce system integration and maintenance costs

Can be used to augment rather than replace existing manual underwriting systems

**ALLFINANZ Case Viewer** is an application that enables underwriters and other functions to search, view and print the details of a case that have come through the **ALLFINANZ** underwriting rules engine. Available information include underwriting results, interview data and electronic evidence collected through **ALLFINANZ Evidence Analyzer**.

**ALLFINANZ Case Viewer** is an add-on module to the **ALLFINANZ Interview Server**. It is designed to improve the efficiency and effectiveness of the manual underwriting process and augment rather than replace existing systems used to support manual underwriting.

The screenshot shows the Munich RE ALLFINANZ Case Viewer interface. At the top, there is a navigation bar with the Munich RE logo, a 'Preview' button, and user information including 'Search', 'caseviewer', and 'Log Out'. Below the navigation bar, the case title 'Case 45' is displayed, along with the status 'Status: Post-underwriting' and 'Key Indicators'. The main content area is divided into two columns. On the left, there is a 'LIVES' section for 'Kwaku Clinton' and a 'SECTIONS' menu with options like Case Details, Requirements, Risks, Interview, MIB, MVR, Pharma, Labs, and Decision. On the right, the 'Case Details' section is active, showing two tables: 'Case Information' and 'Proposed Insured Details'.

Case Information	
Policy Number	45
Case Created	Jun 27 2014
Product	Term Life Product +
Primary Benefit	Life
Riders	Waiver of Premium/DBR Accidental Death Benefit
Channel	Sales
Agency	AGENCY
Producer	Antony Slim Stark
Broker Dealer	Antony Slim Stark
Sub BGA	Sub BGA
BGA	BGA
IMO	IMO

Proposed Insured Details	
Full Name	Kwaku Clinton
Date of Birth	(Age 36)
Gender	Male
BMI	265
Height	6ft 9in (Declared)
Weight	174 lbs (Declared)
Tobacco Use	No
Occupation	Surgeon

The case details view in ALLFINANZ Case Viewer



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## Increased efficiency of your Underwriting Department

ALLFINANZ Case Viewer can directly increase underwriting department productivity and efficiency:

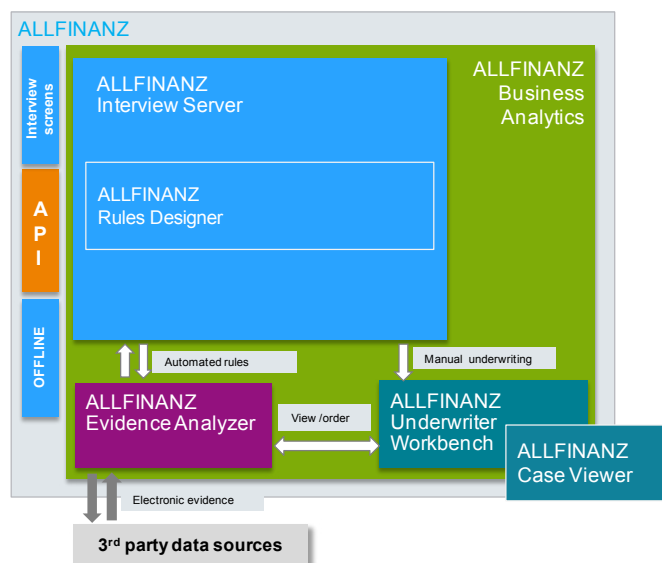
- Underwriters can make faster decisions as they can view and navigate through risks and evidence in one place
- Non-underwriting functions such as Claims can view evidence collected and the automated underwriting decision directly, reducing their dependency on the underwriting department
- **ALLFINANZ Case Viewer** provides Print capability in PDF or paper form which can be used to communicate case information to external parties such as reinsurers

## Reduced costs

ALLFINANZ Case Viewer can reduce customer project costs and risks by reducing the need to integrate Interview Server with existing systems in order to provide underwriters with access to automated results and interview data. Customers using **ALLFINANZ Evidence Analyzer** can also view evidence collected through the software.

## Integrating ALLFINANZ Business Analytics with operational data

For **ALLFINANZ Business Analytics** customers who also purchase Case Viewer, users can navigate from the reports in Business Analytics to Case Viewer to access detailed information on a case.



**ALLFINANZ** - Software Solutions for New Business and Automated Underwriting  
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