Autumn 2004 windstorm season Munich Re media conference 29 September 2004

Dr. Gerhard Berz Ernst Rauch



Agenda



The exceptional hurricane season of 2004 in the Atlantic 3

The 2004 typhoon season in the Northwest Pacific 11

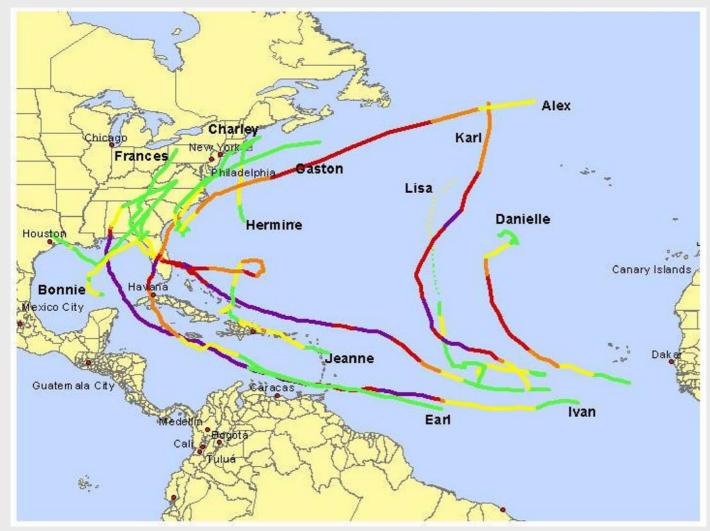
The 2004 hurricane season in the Atlantic in the historical context

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As at: 28.09.2004





Saffir-Simpson Hurricane Scale: Wind speeds



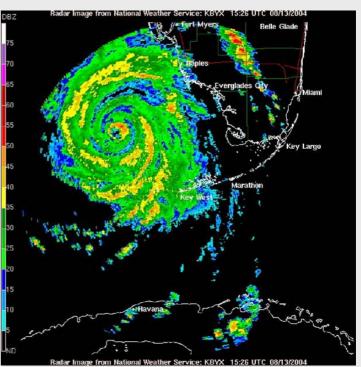
SS	Descriptive term	Mean wind speed			
	Besonptive term	m/s	km/h	mph	knots
1	Weak	32.7 - 42.6	118 - 153	73 - 95	64 - 82
2	Moderate	42.7 - 49.5	154 - 177	96 - 110	83 - 96
3	Strong	49.6 - 58.5	178 - 209	111 - 130	97 - 113
4	Very strong	58.6 - 69.4	210 - 249	131 - 155	114 - 134
5	Devastating	69.5 -	250 -	156 -	135 -



1) Hurricane Charley (09.08–15.08.2004)

- Intensification from SS3 to SS4 shortly before landfall
- Very small eye and very small diameter of the area with hurricane force winds (< 50 km)



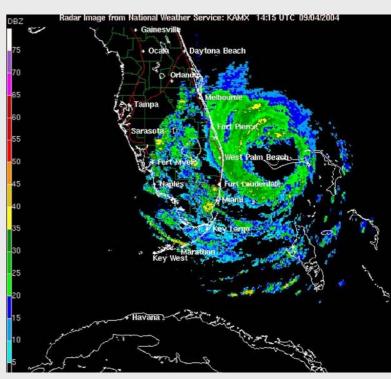




2) Hurricane Frances (25.08–09.09.2004)

- Decrease in intensity from SS4 to SS2 shortly before landfall in Florida
- Very large eye diameter (> 100 km) and loss-affected area
- Wet hurricane with low forward speed (< 20 km/h)



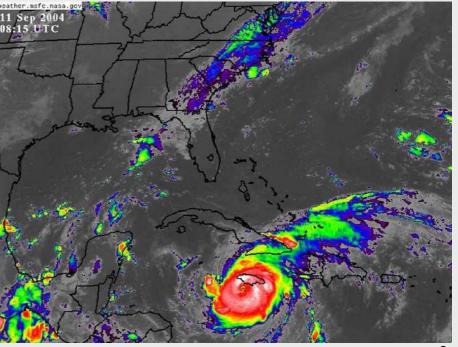




3) Hurricane Ivan (02.09–24.09.2004)

- Intensity of SS4/SS5 for more than a week
- Large losses in the Caribbean
- Second landfall in the Gulf of Mexico as a tropical storm



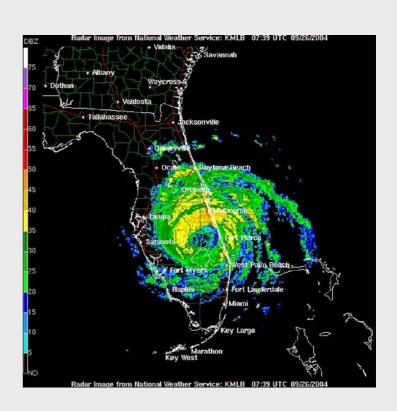




4) Hurricane Jeanne (13.09 – still continuing)

- Large number of victims in the Caribbean (> 1,000 deaths in Haiti)
- Landfall as SS3 hurricane in Florida
- Hurricane strength maintained over Florida





Overview of the four hurricanes causing the greatest losses (As at: 28.09.2004)



Loss balance: (As at: 28.9.2004)

Hurricane Charley

Insured market loss: US\$ 7bn (Source: PCS)

MR Group share: €75m

Hurricane Frances

Insured market loss: US\$ 4.4bn(Source: PCS)

MR Group share: €65m

Hurricane Ivan

Insured market loss:US\$ 5-12bn(Source: MR estimate)

MR Group share: €214m



Hurricane Jeanne

- Insured market loss:US\$ 4.5-9bn(Source: MR estimate)
- MR Group share: €86m

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Typhoon loss events in the Northwest Pacific 2004

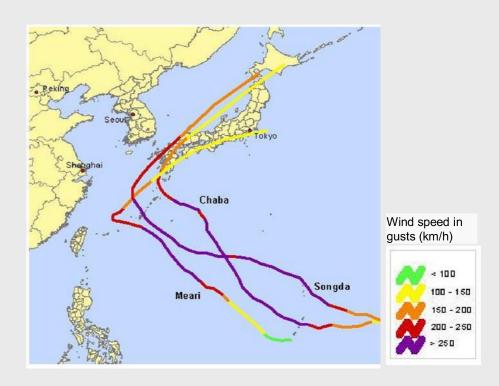


Loss balance: (As at: 28.9.2004)

Typhoon Songda

Insured market loss: US\$ 1.5-3bn (Source: MR estimate)

MR Group share: €40m



Typhoon activity in the Northwest Pacific in the historical comparison



Average number

Per year	(1950-2003):
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Tropical storms 26 of which typhoons 20

2004 season (as at 28.9.2004):

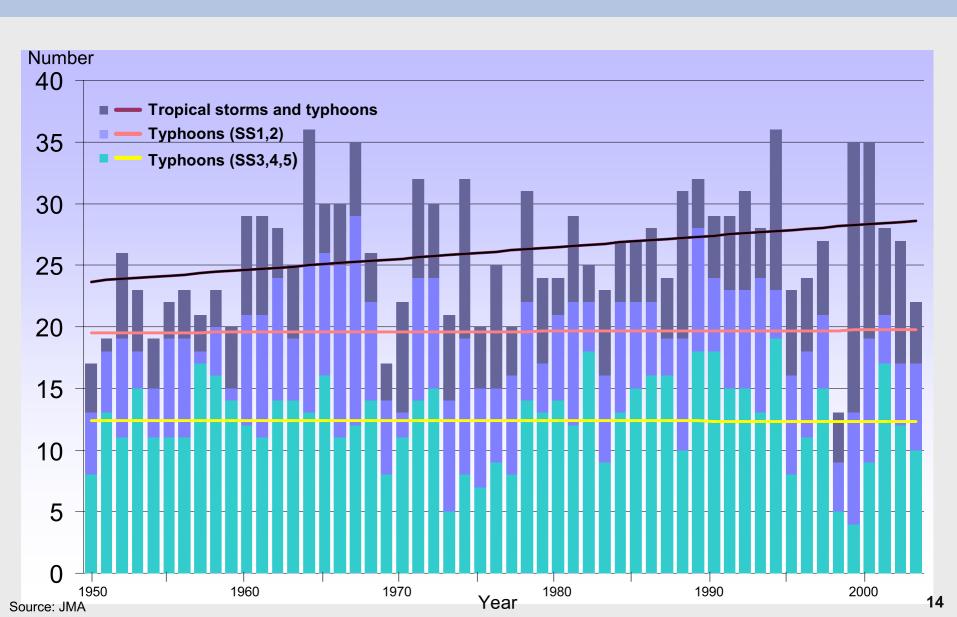
Tropical storms 22

of which typhoons 16

Annual number of tropical cyclones and typhoons



in the Northwest Pacific (1950-2003)



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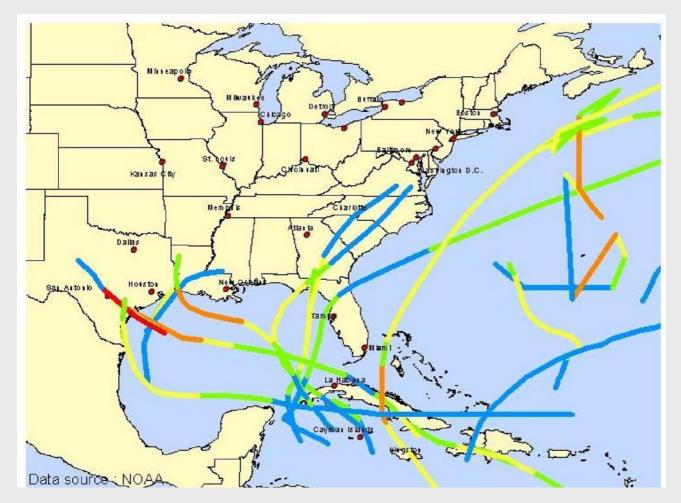
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The 2004 hurricane season in the historical context



1886: The only season in the period from 1850 to 2003 with more than three landfalls in one US federal state



The 2004 hurricane season in the historical context

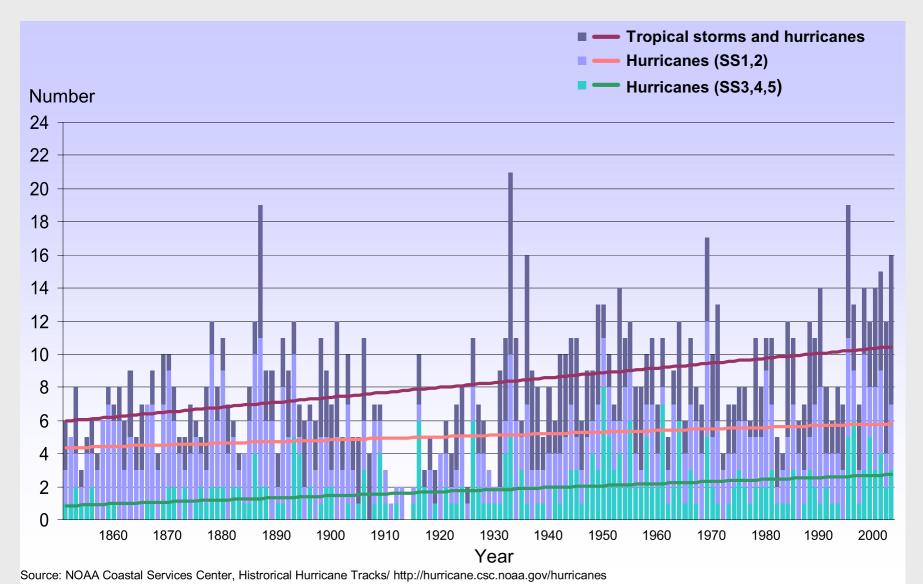


Years with more than two hurricane landfalls in Florida



Significant increase in tropical storms in the Atlantic





Threefold increase in strong hurricanes



