



Case Study

Technical due diligence



Client situation

- Client intended to complete an M&A transaction with a third party (TP)
- To substantiate the transaction, client was seeking support to assess the TP's insurance business in its two major Eastern European markets with a technical due diligence along the entire value chain incl. product, pricing, underwriting and claims.



MR Value creation

- Cross-functional approach with separate workstreams, each dedicated to review a segment of the value chain, such as:
 - Product/pricing: portfolio composition, cover constructions, risk selection
 - Underwriting: criteria, strategy, selection rules, controls & governance
 - Claims: org. structure, claims handling process, anti-fraud measures



Business Impact

- Red-flag due diligence report outlining key findings, incl. areas for improvement and high-level measures
- Supporting client with a crucial piece of information having helped to form its opinion towards the envisaged M&A transaction

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